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John R. Sadullo (Contact Person)																				(632) 888-3000/3055 (Company Telephone Number)												
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	May 2, 2016
	Date of Report

2. SEC Identification No.: 91447 3. BIR Tax Identification No.: 000-190-324-000

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. **Philippines**

Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City

Address of principal office

1231 Postal Code

8. (632) 888-3000/3055 Fax No. (632) 888-3955

Issuer's telephone number, including area code

9. Semirara Mining Corporation

Former name or former address, if changed since last report

 $10.\,$ Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock (Outstanding)

Common Shares

1,068,750,000

11. Indicate the item numbers reported herein: **Item 9**.

We were informed by St. Raphael Power Generation Corporation (SRPGC) that an application with the Energy Regulatory Commission (ERC) for the Approval of the Power Supply Agreement (PSA) between Meralco and SRPGC for the purchase of up to 400 MW of electrical output. SRPGC intends to construct, own, operate, manage and maintain a 2 x 350 MW coal-fired power generating facility in Calaca, Batangas. The PSA shall become effective upon approval of the ERC.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : **JOHN R. SADULLO**

VP-Legal & Corporate Secretary

Date : May 2, 2016